## Key Figures

<table>
<thead>
<tr>
<th></th>
<th>01/01/ - 09/30/2012</th>
<th>01/01/ - 09/30/2013</th>
<th>Changes to previous year</th>
<th>07/01/ - 09/30/2012</th>
<th>07/01/ - 09/30/2013</th>
<th>Changes to previous year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales revenues</td>
<td>41.8</td>
<td>49.1</td>
<td>17 %</td>
<td>16.6</td>
<td>16.9</td>
<td>2 %</td>
</tr>
<tr>
<td>Incoming orders</td>
<td>44.5</td>
<td>51.1</td>
<td>15 %</td>
<td>15.7</td>
<td>17.8</td>
<td>13 %</td>
</tr>
<tr>
<td>Gross results</td>
<td>19.1</td>
<td>24.2</td>
<td>27 %</td>
<td>7.7</td>
<td>7.9</td>
<td>3 %</td>
</tr>
<tr>
<td>Gross margin</td>
<td>45.7 %</td>
<td>49.3 %</td>
<td>4 Pp.</td>
<td>46.4 %</td>
<td>46.7 %</td>
<td>0 Pp.</td>
</tr>
<tr>
<td>Full costs for research and development</td>
<td>6.2</td>
<td>6.7</td>
<td>8 %</td>
<td>2.1</td>
<td>2.3</td>
<td>10 %</td>
</tr>
<tr>
<td>Research and development ratio</td>
<td>14.8 %</td>
<td>13.6 %</td>
<td>-1 Pp.</td>
<td>12.7 %</td>
<td>13.6 %</td>
<td>1 Pp.</td>
</tr>
<tr>
<td>EBITDA</td>
<td>10.1</td>
<td>10.9</td>
<td>8 %</td>
<td>4.3</td>
<td>4.0</td>
<td>-7 %</td>
</tr>
<tr>
<td>EBIT</td>
<td>5.0</td>
<td>6.5</td>
<td>31 %</td>
<td>2.4</td>
<td>2.3</td>
<td>-4 %</td>
</tr>
<tr>
<td>EBT</td>
<td>4.2</td>
<td>5.9</td>
<td>43 %</td>
<td>2.0</td>
<td>2.1</td>
<td>5 %</td>
</tr>
<tr>
<td>Quarterly surplus</td>
<td>2.8</td>
<td>4.1</td>
<td>46 %</td>
<td>1.2</td>
<td>1.4</td>
<td>17 %</td>
</tr>
<tr>
<td>Weighted average number of shares</td>
<td>3,386,665</td>
<td>3,292,743</td>
<td>-3 %</td>
<td>3,342,985</td>
<td>3,267,885</td>
<td>-2 %</td>
</tr>
<tr>
<td>Result per share (€)</td>
<td>0.81</td>
<td>1.24</td>
<td>53 %</td>
<td>0.35</td>
<td>0.42</td>
<td>20 %</td>
</tr>
<tr>
<td>Cash flow from operational activity</td>
<td>8.4</td>
<td>7.3</td>
<td>-13 %</td>
<td>5.1</td>
<td>5.0</td>
<td>-2 %</td>
</tr>
<tr>
<td>Cash flow from financing activity</td>
<td>-5.2</td>
<td>-4.2</td>
<td>-19 %</td>
<td>-1.6</td>
<td>-1.7</td>
<td>6 %</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>12/31/2011</th>
<th>12/31/2012</th>
<th>09/30/2013</th>
<th>Changes to previous year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total assets</td>
<td>55.9</td>
<td>58.5</td>
<td>62.7</td>
<td>7 %</td>
</tr>
<tr>
<td>Long-term assets</td>
<td>34.2</td>
<td>34.5</td>
<td>34.4</td>
<td>0 %</td>
</tr>
<tr>
<td>Equity</td>
<td>27.0</td>
<td>29.6</td>
<td>31.8</td>
<td>7 %</td>
</tr>
<tr>
<td>Borrowed capital</td>
<td>28.9</td>
<td>28.9</td>
<td>30.9</td>
<td>7 %</td>
</tr>
<tr>
<td>Equity ratio</td>
<td>48.3 %</td>
<td>50.6 %</td>
<td>50.7 %</td>
<td>0 Pp.</td>
</tr>
<tr>
<td>Operating net debt</td>
<td>-2.4</td>
<td>-3.5</td>
<td>-2.5</td>
<td>-29 %</td>
</tr>
<tr>
<td>Working Capital</td>
<td>12.1</td>
<td>12.0</td>
<td>15.5</td>
<td>29 %</td>
</tr>
<tr>
<td>Number of employees for the fiscal year, equivalents of full-time employment</td>
<td>267</td>
<td>290</td>
<td>330</td>
<td>14 %</td>
</tr>
<tr>
<td>Share price (XETRA) in €</td>
<td>13.48</td>
<td>13.79</td>
<td>23.00</td>
<td>67 %</td>
</tr>
<tr>
<td>Number of shares in circulation</td>
<td>3,445,313</td>
<td>3,325,664</td>
<td>3,267,885</td>
<td>-2 %</td>
</tr>
<tr>
<td>Market capitalization</td>
<td>46.4</td>
<td>45.9</td>
<td>75.2</td>
<td>64 %</td>
</tr>
</tbody>
</table>

*unless otherwise stated
In the third quarter of 2013, Basler AG achieved positive results and continued its course of success of the first six months.

In a continuing restrained economic environment, incoming orders, sales, and results were well above the comparable figures of the previous year. Basler AG showed a stronger growth in sales than expected by the Verband Deutscher Maschinen- und Anlagenbau (VDMA) for the current year in the German image processing market (+5 %).

Since the pre-tax return is still above the expectations of the management board after nine months of the financial year 2013 and, from today’s point of view, the course of business for the remainder of the year will be according to plan, the management board increases its profit forecast to a pre-tax return of 11 to 12 % (previously 10 to 11 %).

**INTERIM GROUP MANAGEMENT REPORT**

**Profit situation**

**Incoming orders, sales, and gross profit**

Incoming orders for the group amounted to € 51.1 million in the first nine months (previous year: € 44.5 million, +15 %).

Sales revenues for the group summed to € 49.1 million in the first nine months (previous year: € 41.8 million, +17 %). 41 % of the sales are related to the Asian markets (previous year: 38 %), 36 % to Europe (previous year: 37 %), and 23 % to North America (previous year: 25 %).

Due to higher sales and further optimized manufacturing costs, the group’s gross profit continued to develop positively. In the first nine months, the gross margin increased by almost 4 percentage points to 49.3 % (previous year: 45.7 %).

**Costs**

In the period from January through September, the expense for sales and marketing amounted to € 8.4 million (previous year: € 6.8 million, +24 %). The general administrative expenses amounted to € 5.8 million (previous year: € 5.9 million, -1.7 %). The full costs for research and development amounted to € 6.7 million corresponding to an increase of 8 % compared to the previous year’s figure of € 6.2 million.

**Result**

In the first nine months of 2013, Basler AG achieved earnings before taxes (EBT) for the group of € 5.9 million. This result exceeds the previous year’s EBT in the comparison period of € 4.2 million by 43 %.

Thus, we already have exceeded the overall 2012 pre-tax profit after nine months. The disproportionate profit growth is due to a combination of higher sales revenues, better gross profit margins, and operational costs according to plan. The pre-tax return amounted to 12 % (previous year: 10 %) and therefore continued to be above the corridor of 10 % to 11 %, predicted for fiscal year 2013.

The group’s earnings before interest and taxes (EBIT) amounted to € 6.5 million (previous year: € 5.0 million, +31 %). This corresponds to an EBIT margin of 13 % (previous year: 12 %).

**Business development**

In the first nine months of 2013, Basler AG showed dynamic growth concerning incoming orders, sales, and revenue. The growth in sales of +17 % is considerably above the growth rate of 5 % assumed by the German Engineering Federation (Verband Deutscher Maschinen und Anlagenbau, VDMA) for the German image processing industry.

Supported by framework agreements for fiscal year 2014, in the third quarter we set new records for incoming orders in our core business with digital industrial cameras. Also sales revenues reached an all-time high. A major contribution to these positive results was made by the Basler ace, Basler racer, and Basler sprint product lines. The sales regions in Europe and the United States were particularly successful and set new records for incoming orders. The training programs for the new USB3 Vision products that we conducted in the past few months received great response worldwide. This confirms our conviction that in the years to come besides Gigabit Ethernet, USB3 Vision will develop to become the dominant interface technology in the main stream and entry level market segments we focus on.
Management

In order to prepare the company’s management for the planned mid-term growth in sales to € 100 million from both an organizational and personnel point of view, on August 29, 2013, the supervisory board of Basler AG resolved to expand the management board from currently three members to four members and to adjust the allocation of management board departments to future needs.

As Chief Financial Officer (CFO) and Chief Operations Officer (COO) Hardy Mehl will move up to join the management board and will lead the company together with the chairman of the board, Dr. Dietmar Ley, and the management board members Arndt Bake and John P. Jennings. In the newly created department “Finance & Operations” Hardy Mehl will be responsible for the functions finance, controlling, SAP & IT, legal and patents, investor relations, as well as for facility management so far headed by the chairman of the board and also for production and supply chain management formerly headed by the Chief Operations Officer.

From the beginning of the financial year 2014 on, current Chief Operations Officer, Arndt Bake, will change to the newly created department “Marketing”. In his new role as Chief Marketing Officer (CMO) he will lead the strategic marketing and the product management for existing and new business fields. As Chief Commercial Officer (CCO), John P. Jennings will remain responsible for sales, market communication and the company’s subsidiaries. From January 1, 2014, on, the chairman of the management board (CEO), Dr. Dietmar Ley, will be responsible for research & development, organizational development, and human resources.

Employees

The number of employees for the Basler group was 330 on the reporting date (previous year: 289, +14 %). The regional allocation is as follows:

- Headquarters in Ahrensburg, Germany: 284 (previous year: 250)
- Subsidiary in the U.S.: 16 (previous year: 14)
- Subsidiary in Taiwan: 8 (previous year: 9)
- Subsidiary in Singapore: 15 (previous year: 12)
- Representative offices in Korea, China, and Japan: 7 (previous year: 4)

Cash flow, liquid assets, equity, and net cash position

The operating cash flow amounted to € 7.3 million in the reporting period (previous year: € 8.4 million, -13 %). After deduction of the investing cash flow of € 4.2 million, a free cash flow amounted to € 3.1 million (previous year: € 3.2 million, -3 %).

At the end of the reporting period, liquid assets amounted to € 8.6 million and were thus by 83 % above the figure of the comparison period in the previous year (€ 4.7 million).

The equity amounted to € 31.8 million at the end of the reporting period (December 31, 2012: € 29.6 million, +7 %). The equity ratio amounted to 50.7 %.

The net cash position amounted to € 2.5 million at the reporting date (December 31, 2012: € 3.5 million, -29 %).

The Basler share

In the beginning of the third quarter of 2013, the Basler share opened at a price of € 18.69. Following the publication of the preliminary business figures for the second quarter on July 16, 2013, the share price increased to € 22.38 in the course of the month of July and continued to increase to € 24.65 in the month of August.

At the end of the quarter, the share price leveled off at a price of € 23.00 and was thus 67 % above the share price of December 31, 2012. The average daily trading volume in the third quarter of 2013 was 3,041 units (previous year: 1,800 units, +69 %). The market capitalization amounted to € 75.2 million at the end of the third quarter (December 31, 2012: € 45.9 million, +64 %).

The management board of Basler AG informed the Basler investors on September 24, 2013, about the company’s buyback of bearer shares with an equivalent value of up to € 1 million via the stock market. This buyback program started on September 25, 2013. The buyback program is based on a resolution of the shareholders’ meeting of May 18, 2010, authorizing the company to buy own shares amounting to a total of up to 10 % of the share capital of the corporation existing at the time the resolution was adopted. The authorization is approved until May 18, 2015. The shares can be used for all purposes provided for in the authorization of the shareholders’ meeting of May 18, 2010. The buyback programs will be carried out through a credit institution that will decide upon the time for the individual buybacks independently of Basler AG and according to Commission Regulation (EC) No 2273/2003 of December 22, 2003. The first shares bought back were passed on to Basler AG in the month of October. Thus, compared to the half year report of 2013 the number of own shares remained unchanged in the third quarter amounting to 232,115 units, despite the share buyback program that started on September 25, 2013.
As of September 30, 2013, the management board and the supervisory board held the following shares:

<table>
<thead>
<tr>
<th></th>
<th>09/30/2013 Number of shares</th>
<th>09/30/2012 Number of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Supervisory Board</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Norbert Basler</td>
<td>1,816,891</td>
<td>1,816,891</td>
</tr>
<tr>
<td>Konrad Ellegast</td>
<td>1,280</td>
<td>-</td>
</tr>
<tr>
<td>Prof. Dr. Eckart Kottkamp</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Management Board</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dr. Dietmar Ley</td>
<td>144,358</td>
<td>144,043</td>
</tr>
<tr>
<td>John P. Jennings</td>
<td>5,500</td>
<td>5,500</td>
</tr>
<tr>
<td>Arndt Bake</td>
<td>700</td>
<td>-</td>
</tr>
</tbody>
</table>

Corporate Governance - declaration of compliance according to Section 161 AktG

The management board and the supervisory board declare that in fiscal year 2013 to date Basler AG complied with the recommendations for conduct as amended on May 15, 2013 by the „Government Commission of the German Corporate Governance Code“ (hereinafter called „code“) with the following exceptions:

Clause 3.8 Sect. 3 - Retention associated with D & O insurance for the supervisory board

According to Clause 3.8 Sect. 3 of the code an appropriate retention shall be arranged for when the corporation takes out D & O insurance for the supervisory board. D & O insurance coverage for the management board includes retention according to statutory provision. The insurance policy for members of the supervisory board, however, does not provide for retention. Management board and supervisory board continue to share the view that all members of the board are naturally obliged to accountable action. Accordingly, retention for the members of the supervisory board is not required.

Clause 5.3 - Establishment of committees within the supervisory board

The supervisory board does not establish any committees. The supervisory board of Basler AG comprises three persons. This configuration ensures efficient work in all matters of the supervisory board, especially as the generally accepted minimum size for a committee is a membership of three.

Clause 5.4.1 - Composition of the supervisory board

For nominations to the shareholders’ meeting the supervisory board will also in the future continue to align itself to legal requirements and will emphasize the candidates’ professional and personal qualifications independent of gender. Consideration will also be given to the international activities of the company, to potential conflicts of interest, and to diversity. Basler AG does not state specific pertinent goals.

The declaration of compliance with the code and the constantly updated related compliance can be accessed on the Basler website’s Investors area (www.baslerweb.com/investors). If you have any questions regarding the corporate governance code please contact the compliance officer of Basler AG Dr. Dietmar Ley (CEO), Tel. +49 4102 - 463 100, ir@baslerweb.com.

Opportunities and risks report

The risks report published in the annual report 2012 points out in detail the risks that could affect the business performance. In the period under report no material changes of the risk profile of Basler AG occurred.

Outlook

The first nine months of the fiscal year 2013 were successful for Basler AG. Our growth in sales above market level derives from the gaining of market shares in existing markets and from opening up new customers in new markets.

Given the continuing restrained macroeconomic conditions, the intact incoming orders, the promising market launch of important new products, and our strong sales positioning give us great confidence for the future.

Due to the pre-tax return level of 12 % that has been achieved after nine months and an expected business development according to plan in the fourth quarter, we increase our profit forecast and will henceforth assume a pre-tax return within a corridor of 11 - 12 % (previously 10 - 11 %) for the financial year 2013. The sales forecast of € 63 - 65 million remains unchanged.
## Consolidated Profit and Loss Statement

Group’s annual balance sheet according to IFRS for the fiscal year from January 1, 2013 to September 30, 2013

### Sales revenues

<table>
<thead>
<tr>
<th></th>
<th>01/01 - 09/30/2013</th>
<th>01/01 - 09/30/2012</th>
<th>07/01 - 09/30/2013</th>
<th>07/01 - 09/30/2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cost of sales</td>
<td>-24,882</td>
<td>-22,770</td>
<td>-8,961</td>
<td>-8,896</td>
</tr>
<tr>
<td>- of which...</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>deprecations on...</td>
<td>-2,824</td>
<td>-3,553</td>
<td>-1,145</td>
<td>-1,347</td>
</tr>
<tr>
<td>Gross profit on sales</td>
<td>24,239</td>
<td>19,064</td>
<td>7,945</td>
<td>7,729</td>
</tr>
<tr>
<td>Other internal income</td>
<td>1,065</td>
<td>1,579</td>
<td>353</td>
<td>629</td>
</tr>
<tr>
<td>Sales and marketing costs</td>
<td>-8,429</td>
<td>-6,803</td>
<td>-2,773</td>
<td>-2,402</td>
</tr>
<tr>
<td>General administration costs</td>
<td>-5,828</td>
<td>-5,917</td>
<td>-1,841</td>
<td>-2,448</td>
</tr>
<tr>
<td>Other expenses</td>
<td>-4,542</td>
<td>-2,942</td>
<td>-1,348</td>
<td>-1,150</td>
</tr>
<tr>
<td>Operating result</td>
<td>6,505</td>
<td>4,981</td>
<td>2,336</td>
<td>2,358</td>
</tr>
<tr>
<td>Financial income</td>
<td>499</td>
<td>22</td>
<td>84</td>
<td>17</td>
</tr>
<tr>
<td>Financial expenses</td>
<td>-1,057</td>
<td>-849</td>
<td>-369</td>
<td>-395</td>
</tr>
<tr>
<td>Financial result</td>
<td>-558</td>
<td>-827</td>
<td>-285</td>
<td>-378</td>
</tr>
<tr>
<td>Earnings before tax</td>
<td>5,947</td>
<td>4,154</td>
<td>2,051</td>
<td>1,980</td>
</tr>
<tr>
<td>Income tax</td>
<td>-1,874</td>
<td>-1,397</td>
<td>-688</td>
<td>-817</td>
</tr>
<tr>
<td>Group’s quarterly surplus</td>
<td>4,073</td>
<td>2,757</td>
<td>1,363</td>
<td>1,163</td>
</tr>
<tr>
<td>of which are allocated to</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>shareholders of the parent company</td>
<td>4,073</td>
<td>2,757</td>
<td>1,363</td>
<td>1,163</td>
</tr>
<tr>
<td>non-controlling shareholders</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Average number of shares</td>
<td>3,292,743</td>
<td>3,386,665</td>
<td>3,267,885</td>
<td>3,342,985</td>
</tr>
<tr>
<td>Earnings per share diluted / undiluted (Euro)</td>
<td>1.24</td>
<td>0.81</td>
<td>0.42</td>
<td>0.35</td>
</tr>
</tbody>
</table>

## Consolidated Statement of Comprehensive Income

Group’s annual balance sheet according to IFRS for the fiscal year from January 1, 2013 to September 30, 2013

### Group’s quarterly surplus

<table>
<thead>
<tr>
<th></th>
<th>01/01 - 09/30/2013</th>
<th>01/01 - 09/30/2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Result from differences due to currency conversion, directly recorded in equity</td>
<td>-40</td>
<td>-16</td>
</tr>
<tr>
<td>Surplus/ Net loss from cash flow hedges</td>
<td>168</td>
<td>-210</td>
</tr>
<tr>
<td>Total result, through profit or loss</td>
<td>128</td>
<td>-226</td>
</tr>
<tr>
<td>Total result</td>
<td>4,201</td>
<td>2,531</td>
</tr>
<tr>
<td>of which are allocated to</td>
<td></td>
<td></td>
</tr>
<tr>
<td>shareholders of the parent company</td>
<td>4,201</td>
<td>2,531</td>
</tr>
<tr>
<td>non-controlling shareholders</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
# Consolidated Cash Flow Statement

Group’s annual balance sheet according to IFRS for the fiscal year from January 1, 2013 to September 30, 2013

<table>
<thead>
<tr>
<th>Operational activity</th>
<th>01/01/ - 09/30/2013</th>
<th>01/01/ - 09/30/2012</th>
<th>07/01/ - 09/30/2013</th>
<th>07/01/ - 09/30/2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group’s period surplus</td>
<td>4,073</td>
<td>2,757</td>
<td>1,363</td>
<td>1,163</td>
</tr>
<tr>
<td>Increase (+) / decrease (-) in deferred taxes</td>
<td>1,041</td>
<td>117</td>
<td>209</td>
<td>126</td>
</tr>
<tr>
<td>Interest outpayment / interest inpayment</td>
<td>1,137</td>
<td>1,060</td>
<td>375</td>
<td>417</td>
</tr>
<tr>
<td>Depreciations on fixed assets objects</td>
<td>4,355</td>
<td>5,075</td>
<td>1,663</td>
<td>1,858</td>
</tr>
<tr>
<td>Change in the capital resources without affecting payment</td>
<td>130</td>
<td>-226</td>
<td>-50</td>
<td>78</td>
</tr>
<tr>
<td>Increase (+) / decrease (-) in the accruals</td>
<td>185</td>
<td>1,508</td>
<td>475</td>
<td>1,629</td>
</tr>
<tr>
<td>Profit (-) / loss (+) from the outflow of fixed asset objects</td>
<td>-4</td>
<td>-7</td>
<td>0</td>
<td>-3</td>
</tr>
<tr>
<td>Increase (-) / decrease (+) in the reserves</td>
<td>-3,004</td>
<td>-152</td>
<td>-2,064</td>
<td>626</td>
</tr>
<tr>
<td>Increase (+) / decrease (-) in the down payments received</td>
<td>265</td>
<td>52</td>
<td>274</td>
<td>17</td>
</tr>
<tr>
<td>Increase (-) / decrease (+) in the receivables from deliveries and services</td>
<td>-1,485</td>
<td>-2,170</td>
<td>639</td>
<td>-583</td>
</tr>
<tr>
<td>Increase (-) / decrease (+) in other assets</td>
<td>535</td>
<td>-108</td>
<td>1,373</td>
<td>-88</td>
</tr>
<tr>
<td>Increase (+) / decrease (-) in the payables from deliveries and services</td>
<td>790</td>
<td>621</td>
<td>812</td>
<td>177</td>
</tr>
<tr>
<td>Increase (+) / decrease (-) in other liabilities</td>
<td>-721</td>
<td>-119</td>
<td>-50</td>
<td>-316</td>
</tr>
<tr>
<td><strong>Cash inflow from business activity</strong></td>
<td>7,297</td>
<td>8,408</td>
<td>5,019</td>
<td>5,101</td>
</tr>
</tbody>
</table>

| Investment activity                                                                |                      |                      |                      |                      |
| Outpayments for investments in fixed assets                                         | -4,211               | -5,214               | -1,730               | -1,650               |
| Inpayment from outflow of fixed asset objects                                        | 4                    | 19                   | 0                    | 1                    |
| **Cash outflow from investment activity**                                            | -4,207               | -5,195               | -1,730               | -1,649               |

| Financing activity                                                                  |                      |                      |                      |                      |
| Outpayment from repayment of bank loans                                             | -1,825               | -2,636               | -700                 | -1,037               |
| Outpayment for the clearing of financing liabilities                                | -926                 | -866                 | -311                 | -292                 |
| Inpayment from the taking out of bank loans                                         | 3,210                | 1,000                | 0                    | 500                  |
| Interest outpayment                                                                | -1,137               | -1,060               | -374                 | -416                 |
| Outpayment for own shares                                                           | -1,002               | -1,396               | 0                    | -597                 |
| Outpayment for dividends                                                            | -982                 | -1,014               | 0                    | 0                    |
| **Cash outflow from financing activity**                                             | -2,662               | -5,972               | -1,385               | -1,842               |

| Changes in the funds that affect the payment in the period                          | 428                  | -2,759               | 1,904                | 1,610                |

| Funds at the beginning of the period                                                | 8,197                | 7,438                | 6,721                | 3,069                |
| Funds at the end of the period                                                      | 8,625                | 4,679                | 8,625                | 4,679                |

| Composition of the funds at the end of the period                                   |                      |                      |                      |                      |
| Cash in bank and cash in hand                                                       | 8,625                | 4,679                | 8,625                | 4,679                |
| Outpayment for taxes                                                                | 346                  | 430                  | 346                  | 139                  |
## Group Balance Sheet
Group’s annual balance sheet according to IFRS for the fiscal year from January 1, 2013 to September 30, 2013

<table>
<thead>
<tr>
<th></th>
<th>09/30/2013</th>
<th>12/31/2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>A. Long-term assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. Intangible assets</td>
<td>13,658</td>
<td>13,642</td>
</tr>
<tr>
<td>II. Fixed assets</td>
<td>3,746</td>
<td>3,388</td>
</tr>
<tr>
<td>III. Buildings and land in finance lease</td>
<td>16,873</td>
<td>17,392</td>
</tr>
<tr>
<td>IV. Other financial assets</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>V. Deferred tax assets</td>
<td>94</td>
<td>94</td>
</tr>
<tr>
<td></td>
<td><strong>34,376</strong></td>
<td><strong>34,521</strong></td>
</tr>
<tr>
<td><strong>B. Short-term assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. Inventories</td>
<td>10,640</td>
<td>7,636</td>
</tr>
<tr>
<td>II. Receivables from deliveries and services and from production orders</td>
<td>7,808</td>
<td>6,323</td>
</tr>
<tr>
<td>III. Other short-term financial assets</td>
<td>227</td>
<td>137</td>
</tr>
<tr>
<td>IV. Other short-term assets</td>
<td>685</td>
<td>937</td>
</tr>
<tr>
<td>V. Claim for tax refunds</td>
<td>354</td>
<td>726</td>
</tr>
<tr>
<td>VI. Cash in bank and cash in hand</td>
<td>8,625</td>
<td>8,197</td>
</tr>
<tr>
<td></td>
<td><strong>28,339</strong></td>
<td><strong>23,956</strong></td>
</tr>
<tr>
<td></td>
<td><strong>62,715</strong></td>
<td><strong>58,477</strong></td>
</tr>
</tbody>
</table>
## Group Balance Sheet

Group’s annual balance sheet according to IFRS for the fiscal year from January 1, 2013 to September 30, 2013

<table>
<thead>
<tr>
<th>Liabilities</th>
<th>09/30/13</th>
<th>12/31/2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A. Equity</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. Subscribed capital</td>
<td>3,268</td>
<td>3,326</td>
</tr>
<tr>
<td>II. Capital reserves</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>III. Retained earnings including group’s earnings</td>
<td>28,645</td>
<td>26,498</td>
</tr>
<tr>
<td>IV. Other components of equity</td>
<td>-111</td>
<td>-239</td>
</tr>
<tr>
<td><strong>Total Equity</strong></td>
<td>31,802</td>
<td>29,585</td>
</tr>
<tr>
<td><strong>B. Long-term debt</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. Long-term liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Long-term liabilities to banks</td>
<td>5,480</td>
<td>3,289</td>
</tr>
<tr>
<td>2. Other financial liabilities</td>
<td>4</td>
<td>19</td>
</tr>
<tr>
<td>3. Liabilities from finance lease</td>
<td>13,176</td>
<td>14,103</td>
</tr>
<tr>
<td>II. Non-current provisions</td>
<td>489</td>
<td>489</td>
</tr>
<tr>
<td>III. Deferred tax liabilities</td>
<td>1,061</td>
<td>19</td>
</tr>
<tr>
<td><strong>Total Long-term Debt</strong></td>
<td>20,210</td>
<td>17,919</td>
</tr>
<tr>
<td><strong>C. Short-term debt</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. Other financial liabilities</td>
<td>1,696</td>
<td>3,222</td>
</tr>
<tr>
<td>II. Short-term provisions</td>
<td>2,991</td>
<td>2,212</td>
</tr>
<tr>
<td>III. Short-term other liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Liabilities from deliveries and services</td>
<td>2,652</td>
<td>1,846</td>
</tr>
<tr>
<td>2. Other short-term financial liabilities</td>
<td>922</td>
<td>658</td>
</tr>
<tr>
<td>3. Liabilities from finance lease</td>
<td>2,150</td>
<td>2,149</td>
</tr>
<tr>
<td>IV. Current tax liabilities</td>
<td>292</td>
<td>886</td>
</tr>
<tr>
<td><strong>Total Short-term Debt</strong></td>
<td>10,703</td>
<td>10,973</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>62,715</td>
<td>58,477</td>
</tr>
</tbody>
</table>
## Consolidated Statement of Changes in Equity

**Group’s annual balance sheet according to IFRS for the fiscal year from January 1, 2013 to September 30, 2013**

<table>
<thead>
<tr>
<th></th>
<th>Subscribed capital</th>
<th>Capital reserve</th>
<th>Retained earnings incl. group’s earnings</th>
<th>Differences due to currency conversion</th>
<th>Reserves for cash flow hedges</th>
<th>Sum of other components of equity</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shareholders’ equity as of 01/01/2012</td>
<td>3,445</td>
<td>446</td>
<td>24,256</td>
<td>-37</td>
<td>-1,093</td>
<td>-1,130</td>
<td>27,017</td>
</tr>
<tr>
<td>Total result</td>
<td></td>
<td></td>
<td>2,757</td>
<td>-16</td>
<td>-210</td>
<td>-226</td>
<td>2,531</td>
</tr>
<tr>
<td>Share buyback</td>
<td>-119</td>
<td>-1,277</td>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>-1,396</td>
</tr>
<tr>
<td>Dividend outpayment*</td>
<td>-1,014</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>-1,014</td>
</tr>
<tr>
<td>Shareholders’ equity as of 09/30/2012</td>
<td>3,326</td>
<td>-831</td>
<td>25,999</td>
<td>-53</td>
<td>-1,303</td>
<td>-1,356</td>
<td>27,138</td>
</tr>
<tr>
<td>Total result</td>
<td></td>
<td></td>
<td>1,329</td>
<td>-18</td>
<td>1,135</td>
<td>1,117</td>
<td>2,446</td>
</tr>
<tr>
<td>Share buyback</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Reclassification</td>
<td>831</td>
<td>-831</td>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Dividend outpayment*</td>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>Shareholders’ equity as of 12/31/2012</td>
<td>3,326</td>
<td>0</td>
<td>26,498</td>
<td>-71</td>
<td>-168</td>
<td>-239</td>
<td>29,585</td>
</tr>
<tr>
<td>Total result</td>
<td></td>
<td></td>
<td>4,073</td>
<td>-40</td>
<td>168</td>
<td>128</td>
<td>4,201</td>
</tr>
<tr>
<td>Share buyback</td>
<td>-58</td>
<td>0</td>
<td>-944</td>
<td></td>
<td>0</td>
<td>-1,002</td>
<td>4,201</td>
</tr>
<tr>
<td>Dividend outpayment*</td>
<td>-982</td>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>-982</td>
<td>0</td>
</tr>
<tr>
<td>Shareholders’ equity as of 09/30/2013</td>
<td>3,268</td>
<td>0</td>
<td>28,645</td>
<td>-111</td>
<td>0</td>
<td>-111</td>
<td>31,802</td>
</tr>
</tbody>
</table>

* € 0.30 per share
SELECTED EXPLANATORY NOTES

Principles and methods

As already the consolidated annual financial statements as of December 31, 2012, these consolidated interim financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS) as valid and mandatorily applicable on the reporting date. In particular, application has been made of the interim financial reporting requirements set out in IAS 34. The present quarterly report was neither reviewed by an auditor nor reviewed in accordance with § 317 of the Handelsgesetzbuch (HGB, German Commercial Code).

All interim financial statements of companies included in the consolidated interim financial statements were prepared according to uniform accounting and valuation principles that were also applied for the preparation of the consolidated financial statements as of December 31, 2012.

There have been no changes to the group of consolidated companies compared to the consolidated annual financial statements as of December 31, 2012.

Declaration of the legal representatives

We affirm to the best of our knowledge that the interim consolidated financial statements, in accordance with the accounting principles applicable to interim reporting, provide a true and fair view of the group’s asset, financial, and earnings situation and that the group’s interim management report represents a true and fair picture of the course of business, including the operating result, and the group’s financial situation as well as describing the major opportunities and risks concomitant with the expected development of the group during the remainder of the fiscal year.

The management board

Dr. Dietmar Ley (CEO)  John P. Jennings (CCO)  Arndt Bake (COO)

Events 2013

Trade Fairs and Conferences

<table>
<thead>
<tr>
<th>Date</th>
<th>Fair</th>
<th>Venue</th>
</tr>
</thead>
<tbody>
<tr>
<td>11/20 - 11/23/2013</td>
<td>Metalex Thailand</td>
<td>Bangkok, Thailand</td>
</tr>
<tr>
<td>12/04 - 12/06/2013</td>
<td>International Technical Exhibition on Image Technology and Equipment</td>
<td>Yokohama, Japan</td>
</tr>
</tbody>
</table>